



DAILY MARKET SUMMARY

| Inflation Rate | MPR | Naira I&E Window \$/N | Crude Oil Price |
|----------------|--------|-----------------------|-----------------|
| 24.48% | 27.50% | 1,501.50 | \$78.62 |

MARKET REVIEW

The Nigerian Equity Market closed today's trading session **BULLISH**, leading to a **0.02%** decline in the **All-Share Index**. This resulted in a year-to-date return of **4.73%**. Consequently, the market capitalization settled at **N67.18trn**.

The market movers were the stocks of **OANDO, ZENITHBANK, ACCESSCORP, UBA** and **MTNN** etc.

Market Breadth which is the measure of investors' sentiment was **2.13x** compared to the previous day's market breadth of **0.28x**

| STATISTICS | Today | Previous | % change | NGX RETURN HISTORY | |
|-----------------------|------------|------------|-----------|--------------------|----------|
| NGX-ASI | 107,798.99 | 107,781.61 | ↑ 0.02% | Day change | ↑ 0.02% |
| Mkt Cap. (N'trn) | 67.18 | 67.17 | ↑ 0.02% | WTD Return | ↓ -0.64% |
| Volume (million) | 245.52 | 363.01 | ↓ -32.37% | MTD Return | ↑ 3.16% |
| Mkt Turnover (NGN'mn) | 8,414.64 | 10,118.13 | ↓ -16.84% | QTD Return | ↑ 4.73% |
| Number of Deals | 10,098.00 | 13,753.00 | ↓ -26.58% | YTD Return | ↑ 4.73% |

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of advancers was **34**, chiefly led by stocks of **UHOMREIT, AFRIPRUD** and **CAVERTON** with **9.94%, 9.90%**, and **9.87%** gains each. Whereas, the number of decliners stood at **16** led by **GUINEAINS, EUNISELL** and **TIP** with **10.00%, 9.68%**, and **8.02%**, loss respectively. The Volume and Value drivers of the day's market trend were led by stocks of **ACCESSCORP, ZENITHBANK** and **STERLINGNG**.

Transaction Volume for the day recorded **245.52 million**, compared to the previous day's volume of **363.01 million** trades valued at **₦ 8.41 billion** from the **10,098** deals executed. The number of stocks engaged at the end of today's trading session closed at **126**.

At the time of writing this report, **Brent Crude** was trading at **\$72.92/barrel**, **WTI** at **\$68.92/barrel**, **OPECBASKET** was trading at **\$75.97/barrel** while Gold was trading at **\$2,895.32/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **106.40** index points.

| Top Gainers | | | | Top Losers | | | |
|-------------|----------|-----------|----------|------------|----------|-----------|----------|
| Symbols | Open (N) | Close (N) | % Change | Symbols | Open (N) | Close (N) | % Change |
| UHOMREIT | 40.25 | 44.25 | 9.94% | GUINEAINS | 0.80 | 0.72 | -10.00% |
| AFRIPRUD | 30.30 | 33.30 | 9.90% | EUNISELL | 10.85 | 9.80 | -9.68% |
| CAVERTON | 2.23 | 2.45 | 9.87% | TIP | 3.99 | 3.67 | -8.02% |
| OMATEK | 0.73 | 0.79 | 8.22% | OANDO | 52.00 | 48.00 | -7.69% |
| LASACO | 2.89 | 3.09 | 6.92% | UNIONDICON | 6.00 | 5.55 | -7.50% |

| Top Volume | | | | Top Value | | | |
|------------|----------|-----------|------------|------------|----------|-----------|------------------|
| Symbols | Open (N) | Close (N) | Volume | Symbols | Open (N) | Close (N) | Value |
| ACCESSCORP | 25.65 | 25.70 | 36,551,069 | ZENITHBANK | 48.00 | 48.00 | 1,285,576,553.00 |
| ZENITHBANK | 48.00 | 48.00 | 26,786,229 | ACCESSCORP | 25.65 | 25.70 | 937,928,583.70 |
| STERLINGNG | 5.60 | 5.63 | 11,249,366 | OKOMUOIL | 536.00 | 540.00 | 738,992,585.80 |
| JAIZBANK | 3.25 | 3.38 | 10,875,342 | TRANSPower | 364.90 | 364.90 | 684,405,753.90 |
| AIICO | 1.65 | 1.62 | 10,786,125 | PRESCO | 785.00 | 785.00 | 638,549,796.00 |

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